

# Tax & Accounting

# W2/1099-Payroll Compliance Reporting 2024 System Requirements

For best performance, follow the recommended system requirements. To ensure that your workstations meet these requirements, download the System Analysis Tool which is attached to this <u>Knowledgebase article</u>.

## Standalone, Workstation, and Workstation/Server Installations

|                            | Base   | Better   | Best  |  |
|----------------------------|--|--|---|--|
| Operating System           | Windows® 10*   | Windows® 11*   | Windows® 11*  |  |
| Processor                  | Intel® Core™ i3 and equivalent processors  | Intel® Core™ i5 or better and equivalent processors    | Intel® Core™ i7 or better and equivalent processors |  |
| Memory (RAM)               | 8 GB   | 8 GB   | 16 GB   |  |
| Available Hard Disk Space  | 3 GB   | 10 GB  | 10 GB on solid state drive                          |  |
| Computer Monitor (Display) | 1024x768   | 1024x768 or higher                                     | 1920x1080   |  |
| Internet Browser           | Google® Chrome™ or Microsoft<br>Edge®  | Google® Chrome™ or Microsoft<br>Edge®                  | Google® Chrome™ or Microsoft<br>Edge®               |  |
| Authenticator App          | You can use any authenticator app that supports a Time-based One-Time Password. Check this list for authenticator apps confirmed to be compatible with the software: Multi-Factor Authenticators for Customers |  |   |  |
| Printer                    | Inkjet (non-W-2/1099 forms);<br>Laser (W-2/1099 forms)   | Inkjet (non-W-2/1099 forms);<br>Laser (W-2/1099 forms) | Laser   |  |

### What's the difference in "Base", "Better" and "Best" configurations?

- Base: The software will install and run correctly in this minimal configuration, but performance may not be suitable for some users.
- Better: Enhances performance and application response times to meet the needs of most software users.
- Best: Recommended for optimum performance, especially for users who prepare complex returns or large numbers of returns.

#### **Operating Systems**

• Both 32-bit and 64-bit versions of Microsoft® operating systems are supported.

**Note:** Windows® 10 end of life is October 14, 2025 and will continue to be a supported operating system for tax year 2024 software. Please start making plans to upgrade your computers. Windows® 11 is only available as a 64-bit operating system. Memory requirements for tax year 2025 software will increase.

#### Internet Connection Required

• High-speed internet connection required for all install types (e.g., DSL, cable modem, T1/T3).

## Server-Only Installations

|                           | Base   | Better   | Best  |
|---------------------------|--|--|---|
| Operating System          | Windows® 10*   | Windows Server® 2016*                                  | Windows Server® 2019*                               |
| Processor                 | Intel® Core™ i5 or better and equivalent               | Intel® Core™ i7 or better and equivalent               | Intel® Core™ i9 or better and equivalent processors |
| Memory (RAM)              | 8 GB   | 16 GB  | 16 GB   |
| Available Hard Disk Space | 10 GB  | 10 GB on solid state drive                             | 10 GB on solid state drive                          |
| Printer                   | Inkjet (non-W-2/1099 forms);<br>Laser (W-2/1099 forms) | Inkjet (non-W-2/1099 forms);<br>Laser (W-2/1099 forms) | Laser   |

## What's the difference in "Base", "Better" and "Best" configurations?

- Base: The software will install and run correctly in this minimal configuration, but performance may not be suitable for networks with multiple users.
- Better and Best: Recommended for better and optimum performance in networked environments where multiple users work simultaneously.

  Note: Windows® 10 end of life is October 14, 2025, and will continue to be a supported operating system for tax year 2024 software. Please start making plans to upgrade your computers. Windows® 11 is only available as a 64-bit operating system. Memory requirements for tax year 2025 software will increase.
- \* This product uses .NET Framework 4.8.